

Analyze Intelligently
Gain Insight

Financial analysis is not enough if it doesn't provide you with insight.

CASH Insight is designed to achieve just that. Make better decisions based on the enhanced financial knowledge and understanding that CASH Insight provides.

CASH Insight is a fully scalable analytical tool that helps identify the financial capacities, trends, and strengths and weaknesses of borrowers and guarantors through the analysis of business and personal financial statements, tax returns, asset-based lending data, and more.

Benefits

CASH Insight provides an intuitive framework within which to make better decisions, faster.

- Streamline analysis, loan write-ups, credit reviews, and the loan approval processes
- Enhance long-term profitability through more informed decision making
- Enhance business development opportunities with consultative tools, analysis, and professional reports
- Increase productivity with intuitive MS Office-based interfaces
- Identify future financial capacities with flexible forecasting tools
- Achieve greater consistency with standardized analytical frameworks
- Share data and analysis with CASH Reward to facilitate risk assessment and management

Features

CASH Insight is a highly flexible tool that is fully scalable—both technically and analytically.

- Utilize more than 35 industry-specific templates that provide analysis targeted for all types of businesses
- Globally analyze the combined capacities of borrowers and guarantors
- Take advantage of detailed instructions to ease the analysis of complex personal and business tax returns
- Customize and control standardization through robust administrative options
- Compare companies to industry-specific data or to other companies within the portfolio
- Easily analyze historical, pro forma, and projected financial data for businesses of all types
- Flexibly enter data to meet competing analysis and presentation goals
- Assure proper data entry and analysis using Insight's audit tools
- Easily incorporate standard and custom reports in Word-based credit memos, credit reviews, business development proposals, and more
- Send reports to printer, screen, and new or existing Word documents, Excel workbooks, and PDF files
- Use Outlook to email analysis, track for receipt of financials, and to exchange contact info
- Consolidate multiple businesses or individuals to determine individual and collective financial capacities