

Balance Successfully Attain GlobalView

Long-term profitability is built on a foundation of properly managed risk across the enterprise.

As conditions change, organizations need tools to assess the impact of those changes on the risk profiles of all clients within the portfolio.

CASH GlobalView provides a flexible and powerful platform upon which an organization can measure and manage risk at the portfolio level. Understanding that risk is a composite of many financial and non-financial factors, CASH GlobalView works through data and analysis provided by other applications in the CASH suite.

Benefits

CASH GlobalView is a platform to help risk managers, portfolio managers, and senior lenders better measure and manage risk at the enterprise level.

- Identify and manage portfolio risk for enhancement of long-term profitability
- Create unique frameworks to evaluate specific portfolio segments
- Identify adverse trends before they become problematic
- Customize calculations from CASH Insight for specific organizational requirements

Features

CASH GlobalView provides unique options that enable organizations to evaluate risk throughout the portfolio.

- Create new analytics to enhance the understanding of the portfolio
- Create ad-hoc reports to evaluate the portfolio that include standard or custom metrics
- Easily create enterprise-wide, industry-specific comparative data
- Compare portfolio statistics to industry-specific data
- Report on financial covenant compliance at the client, lender, and portfolio levels
- Quickly produce reports of covenant violations for any segment of the portfolio
- Report on risk at the borrower and portfolio level

As a complement to CASH Insight, senior management can evaluate all or any portion of the portfolio using all financial calculations available. GlobalView provides the ability to both customize existing calculations as well as add additional analytics to measure and rank the portfolio and create enterprise-wide comparative data to compare to industry statistics. Using the same data, compare any borrower to all like borrowers within the portfolio. Easily track covenant compliance at the portfolio level as well as report on all covenants for any range of dates, or for only those covenants not in compliance at any given time.